



## **InDex Pharmaceuticals publishes company description in connection with the reverse merger of Flerie**

**May 27, 2024 - InDex Pharmaceuticals Holding AB (publ) ("InDex Pharmaceuticals" or the "Company") entered into a conditional agreement on May 20, 2024 to acquire all shares in Flerie Invest AB ("Flerie") (the "Transaction"). The Company is today publishing a company description in connection with the Transaction (the "Company Description").**

### **Background**

On May 20, 2024, InDex Pharmaceuticals entered into an agreement to acquire all shares in Flerie through an issue in kind. The Transaction constitutes a so-called reverse merger whereby Flerie becomes a wholly owned subsidiary of InDex Pharmaceuticals. Flerie's shareholders will initially hold approximately 91.9 per cent of the total number of shares and votes in the Company, prior to the completion of the capital raising described in the press release published by the Company on May 20, 2024. The completion of the Transaction is conditional upon, inter alia, that the Company receives approval for continued listing on Nasdaq First North Growth Market.

### **The Company Description**

Following the Transaction, the Company's business will consist of the business currently conducted by Flerie. In addition, the Company will change its name to Flerie AB ("**New Flerie**"). In light of the substantial change of the business that the Transaction entails, InDex Pharmaceuticals today publishes the Company Description with information about, inter alia, Flerie, the change and its consequences for the Company.

The Company Description is available on InDex Pharmaceuticals' website: [www.indexpharma.com](http://www.indexpharma.com).

### **Admission to trading on Nasdaq Stockholm**

In connection with the completion of the Transaction, the Company intends to carry out an uplisting from Nasdaq First North Growth Market to Nasdaq Stockholm. The Company will prepare and publish a prospectus for admission to trading of New Flerie's share on Nasdaq Stockholm. The prospectus is intended to be registered by the Swedish Financial Supervisory Authority and published around June 26, 2024. The first day of trading on Nasdaq Stockholm is planned to take place around June 27, 2024.

### **For more information:**

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### **Publication**

The information was submitted for publication through the agency of the contact person set out above at 17:15 CET on 27 May 2024.

## **InDex Pharmaceuticals in brief**

InDex Pharmaceuticals is based in Stockholm, Sweden. The Company's shares (ticker INDEX) are traded on Nasdaq First North Growth Market Stockholm. Redeye AB is the Company's Certified Adviser. For more information, please visit [www.indexpharma.com](http://www.indexpharma.com).

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Carnegie Investment Bank AB (publ) ("**Carnegie**") and DNB Markets, a part of DNB Bank ASA, Sweden branch ("**DNB**") act only on behalf of Flerie Invest AB in connection with the Transaction and not on behalf of anyone else. Neither Carnegie nor DNB is responsible to anyone else for providing the protection provided to their clients or for providing advice in connection with the Transaction or in respect of anything else mentioned herein.

*Forward-looking statements*

This press release contains forward-looking statements regarding the Company's and Flerie's intentions, assessments, or expectations regarding the Company's or Flerie's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities and the markets which the Company and Flerie operate. Forward-looking statements are statements that do not relate to historical facts and may be identified by words such as "believe", "expect", "anticipate", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company and Flerie believe that the assumptions reflected in these forward-looking statements are reasonable, they cannot be guaranteed to occur or to be correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may, for a variety of reasons, differ materially from those set forth in the forward-looking statements. Such risks, uncertainties, contingencies and other material factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not unconditionally rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company, Flerie nor anyone else undertakes to review, update, confirm or release public any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless required by law or listing rules.